

Most successful companies got there with a robust strategy and/or effective operations, which is not always updated regularly.

Steven has years of strategic planning experience in a large non-bank Financial Services company. Having a six-sigma green belt allows Steven to have a robust discussion about process improvements.

If you haven't updated your strategy or operations lately it would be a good time to review your business with Steven.

The process would be tailored to the size and complexity of your company.

Basic : Meet, get to know the operations and strategy, review financial statements, meet key employees, understand key processes, KPI's and how they are achieved. Review report to follow.

Mid-level : Basic plus a more comprehensive process to examine strategic and operational options, and a competitive review.

Top-level : Mid-level plus a series of facilitated sessions designed to take management from now to the fulfillment of strategic and operational objectives.

Services provided through Holman Business Advisors.